



# MAX Tax Coordinator

## Take the worry out of tax code maintenance and compliance.

Tax Coordinator for MAX removes the complexities of tax compliance by providing an easy solution to maintain up-to-date state tax rates and automatically assign them to the taxable ship-to addresses in MAX.

Tax Coordinator for MAX uses a subscription-based import file to update or add new codes within MAX and GP for each taxable ship-to address. It is designed to simplify your day-to-day processes by creating or updating city, county, and state tax codes for a single address or all records in MAX. At the end of the month, it generates an output file to be confidently used internally or by a service to prepare and submit the state sales tax return.

### Features

- Updates all tax codes of taxable shipping to customers in batch mode for a single address or set to automatically update MAX.
- Provides options to select which state Tax Coordinator must maintain and which tax codes per state.

- Creates a monthly file for submitting to a tax filing service or generates reports for preparation of state filings.
- Exempt(s) specific taxable items or freight from tax in specific states automatically.

### Benefits

- Mitigates audit risks and penalties by accurately and quickly assigning state sales tax codes to taxable addresses.
- Reduces hours of employee, labor-intensive tax work every month.
- Ensures accurate tax codes are assigned to sales orders.
- Ensures accurate tax rates, which means accurate invoices sent to your customers.

Take the stress out of your tax compliance challenges and boost team productivity by using Tax Coordinator for MAX.

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